

# NUESTRA BIBLIOTECA DEL INVERSOR



**100 lecturas recomendadas**



- 1• The Snowball: Warren Buffett and the business life. . . . . Alice Schroeder
- 2• Too big to fail . . . . . Andrew Ross Sorkin
- 3• The checklist manifesto: How to get things right. . . . . Atul Gawande
- 4• La Rebelión de Atlas . . . . . Ayn Rand
- 5• The Intelligent Investor . . . . . Benjamin Graham
- 6• Security Analysis . . . . . Benjamin Graham,  
David Dodd
- 7• Value Investing: From Graham to Buffett and Beyond . . . . . Bruce Greenwald
- 8• Un paseo aleatorio por Wall Street . . . . . Burton Malkiel
- 9• Tap Dancing To Work:  
Warren Buffett On Practically Everything 1966 - 2012 . . . . . Carol Loomis
- 10• Brandes on Value . . . . . Charles Brandes
- 11• El origen de las especies . . . . . Charles Darwin
- 12• The investor's anthology. . . . . Charles Ellis
- 13• Poor Charlie's Almanack . . . . . Charles Munger
- 14• There's Always Something to Do: The Peter Cundill  
Investment Approach . . . . . Christopher RISSO-GILL
- 15• How will you measure your life? . . . . . Clayton Christensen
- 16• The Innovator's Dilemma . . . . . Clayton Christensen
- 17• Valuation: Measuring and Managing the Value of Companies. Copeland et al
- 18• Dream Big: How Jorge Paulo Lemann, Marcel Telles  
and Beto Sicupira Acquired Anheuser-Busch, Burger King  
and Heinz and Revolutionized Brazilian Capitalism . . . . . Cristiane Correa
- 19• Thinking, Fast and Slow . . . . . Daniel Kahneman
- 20• Contrarian Investment Strategies: The next generation . . . . . David Dreman
- 21• Creatividad SA . . . . . Ed Catmull
- 22• Capital Returns: Investing trough the capital cycle . . . . . Edward Chancellor
- 23• Reminiscences of a Stock Operator. . . . . Edwin Le Fevre
- 24• Invertir a largo plazo . . . . . Francisco García  
Paramés
- 25• Where are the customers' yachts? . . . . . Fred Schwed



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| 26• The Alchemy of Finance .....   | George Soros             |
| 27• The Education of Value Investor .....  | Guy Spier                |
| 28• El fin de la globalización .....   | Harold James             |
| 29• Mi vida y obra .....   | Henry Ford               |
| 30• The Most Important Thing .....   | Howard Marks             |
| 31• How to Be Rich .....   | J. Paul Getty            |
| 32• Money of the Mind .....  | James Grant              |
| 33• The little book of behavioral investing:<br>How not to be your own worst enemy ..... | James Montier            |
| 34• What works on Wall Street .....  | James O'Shaughnessy      |
| 35• The rediscovered Benjamin Graham .....   | Jane Lowe                |
| 36• Stocks for the long run .....  | Jeremy Siegel            |
| 37• A Short History of Financial Euphoria .....  | JK Galbraith             |
| 38• The Great Crash 1929 .....   | JK Galbraith             |
| 39• Understanding Michael Porter .....   | Joan Magretta            |
| 40• The big secret for the small investor .....  | Joel Greenblatt          |
| 41• The Little Book That Beats The Market .....  | Joel Greenblatt          |
| 42• Ice Age: The theory that came in from the cold .....                                 | John and<br>Mary Gribbin |
| 43• Common Sense on Mutual Funds .....   | John Bogle               |
| 44• The Clash of Cultures: Investment vs. Speculation .....                              | John Bogle               |
| 45• The Manual of Ideas .....  | John Mihaljevic          |
| 46• John Neff on investing .....   | John Neff                |
| 47• Investing Between the Lines .....  | Laura Rittenhouse        |
| 48• Berkshire beyond Buffett: The enduring value of values .....                         | Lawrence<br>Cunningham   |
| 49• The Essays of Warren Buffett: Lessons for corporate america .....                    | Lawrence<br>Cunningham   |
| 50• The Art of Execution .....   | Lee Freeman-Shor         |
| 51• Goldman Sachs .....  | Lisa Endlich             |
| 52• Alicia en Wall Street .....  | Luis Allué Bellosta      |

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| 53• | Outliers: The Story of Success .....  | Malcolm Gladwell             |
| 54• | Hacia una abundancia racional:<br>Historia de la bolsa de Nueva York .....                      | Mark Smith                   |
| 55• | La Reserva Federal .....  | Martin Mayer                 |
| 56• | Buffettología .....   | Mary Buffett,<br>David Carck |
| 57• | The Shipping Man .....  | Matthew McCleery             |
| 58• | The end of Alchemy .....  | Meryn King                   |
| 59• | Liar's Poker .....  | Michael Lewis                |
| 60• | The Big Short .....   | Michael Lewis                |
| 61• | More Than You Know:<br>Finding Financial Wisdom in Unconventional Places .....                  | Michael Mauboussin           |
| 62• | La máquina de la volatilidad .....  | Michael Pettis               |
| 63• | The great rebalancing .....   | Michael Pettis               |
| 64• | The Investment Checklist: The art of in-depth research .....                                    | Michael Shearn               |
| 65• | The Dhandho Investor:<br>The low-risk value method to high returns .....                        | Mohnish Pabrai               |
| 66• | Think & Grow Rich .....   | Napoleon Hill                |
| 67• | Antifragil .....  | Nassim Taleb                 |
| 68• | Foiled by Randomness:<br>The Hidden Role of Chance in Life and in the Markets .....             | Nassim Taleb                 |
| 69• | The Black Swan .....  | Nassim Taleb                 |
| 70• | Edison: Inventing the Century .....   | Neil Baldwin                 |
| 71• | Valoración de Empresas .....  | Pablo Fernández              |
| 72• | The Little Book That Builds Wealth:<br>The Knockout Formula for Finding Great Investments ..... | Pat Dorsey                   |
| 73• | El cerebro del inversor .....   | Pedro Bermejo                |
| 74• | Against The Gods: The Remarkable Story of Risk .....  | Peter Bernstein              |
| 75• | Beating The Street .....  | Peter Lynch                  |
| 76• | Learn to Learn .....  | Peter Lynch                  |
| 77• | One up on Wall Street .....   | Peter Lynch                  |



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| 78• Common Stocks & Uncommon Profits & Other Writings . . . . .  | Philip Fisher                                |
| 79• The Halo Effect . . . . .  | Philip Rosenzweig                            |
| 80• Simple But Not Easy . . . . .  | Richard Oldfield                             |
| 81• Misbehaving: The making of behavioral economics . . . . .  | Richard Thaler                               |
| 82• Influence: The psychology of persuasion. . . . .   | Robert Cialdini                              |
| 83• Investing: The last liberal art . . . . .  | Robert Hagstrom                              |
| 84• Warren Buffett Way . . . . .   | Robert Hagstrom                              |
| 85• Padre Rico, Padre Pobre . . . . .  | Robert Kiyosaki                              |
| 86• Animal Spirits . . . . .   | Robert Shiller                               |
| 87• Exuberancia Irrracional. . . . .   | Robert Shiller                               |
| 88• Buffett: The Making of an American Capitalist . . . . .  | Roger Lowenstein                             |
| 89• The Value Investors:<br>Lessons from World's top fund managers. . . . .                                  | Ronald Chan                                  |
| 90• Anatomy of the Bear . . . . .  | Russell Napier                               |
| 91• Sam Walton: Made in America My Story . . . . .   | Sam Walton                                   |
| 92• The Templeton Touch. . . . .   | William Proctor                              |
| 93• Magallanes: El hombre y su gesta . . . . .   | Stefan Zweig                                 |
| 94• Gestion de Patrimonios Wealth. . . . .   | Stuart E. Lucas                              |
| 95• The Cornerstones of Corporate Finance Value . . . . .  | Tim Koller,<br>Richard Dobbs,<br>Bill Huyett |
| 96• Deep Value . . . . .   | Tobias Carlisle                              |
| 97• Charlie Munger: The complete investor . . . . .  | Tren Griffin                                 |
| 98• Annual Shareholder Letter, Berkshire Hathaway . . . . .  | Warren Buffett                               |
| 99• How to Make Money in Stocks . . . . .  | William O'Neil                               |
| 100• The Outsiders: Eight Unconventional CEOs<br>and Their Radically Rational Blueprint for Success. . . . . | William Thorndike                            |

SEPTENTRIOVEL APARTIAS

AQVILOV EVEL BOREAS

CECIAS APELIOTES



AVSTERVEL NOTVS

EVRO. NOTVS

VVLIVRNVS. EVRVS.

# MAGALLANES



VALUE INVESTORS